

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

July 28, 2005

REGISTRATION NO.: 24812

BONDS ISSUED BY: Kirkwood School District R-7

AMOUNT OF ISSUE: \$7,850,000.00

COUNTY: of St. Louis

DATE OF ISSUE: August 1, 2005 (Series 2005A)

MONTH OF MATURITY: February

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District,  
Series 1996 maturing in the years 2008 through 2014 and Series 1997  
maturing in the years 2008 through 2014

| Rate of Interest | Amount       | Maturity   |
|------------------|--------------|------------|
| 3.000%           | \$ 15,000.00 | 02/15/2007 |
| 3.000%           | 625,000.00   | 02/15/2008 |
| 3.000%           | 580,000.00   | 02/15/2009 |
| 3.500%           | 690,000.00   | 02/15/2010 |
| 3.500%           | 775,000.00   | 02/15/2011 |
| 3.750%           | 860,000.00   | 02/15/2012 |
| 3.750%           | 980,000.00   | 02/15/2013 |
| 5.000%           | 3,325,000.00 | 02/15/2014 |

ARE BONDS CALLABLE: No  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: February 15 and August 15  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri  
ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri  
PURCHASE PRICE: \$8,208,156.85  
INTEREST RATE: 3.5389%  
ASSESSED VALUATION: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable